

1 STEVEN H. FELDERSTEIN, State Bar No. 056978  
2 PAUL J. PASCUZZI, State Bar No. 148810  
3 JENNIFER E. NIEMANN, State Bar No. 142151  
4 FELDERSTEIN FITZGERALD  
5 WILLOUGHBY & PASCUZZI LLP  
6 400 Capitol Mall, Suite 1750  
7 Sacramento, CA 95814  
8 Telephone: (916) 329-7400  
9 Facsimile: (916) 329-7435  
10 sfelderstein@ffwplaw.com  
11 ppascuzzi@ffwplaw.com  
12 jniemann@ffwplaw.com

13 Proposed Attorneys for The Roman Catholic Bishop of  
14 Stockton

15 UNITED STATES BANKRUPTCY COURT  
16 EASTERN DISTRICT OF CALIFORNIA  
17 SACRAMENTO DIVISION

18 In re:

CASE NO. 14-20371-C-11

19 THE ROMAN CATHOLIC  
20 BISHOP OF STOCKTON, a  
21 California corporation sole,

[NO HEARING REQUIRED]

22 Debtor-In-Possession.

23 **DECLARATION CONCERNING SINGLE ASSET REAL ESTATE**

24 I, Douglas Adel, declare as follows:

25 1. I am the Chief Financial Officer of The Roman Catholic Bishop of Stockton, a  
26 California corporation sole (the "RCB" or Debtor"), the debtor and debtor-in-possession in the  
27 above-captioned Chapter 11 case ("Chapter 11 Case"). As the Chief Financial Officer, I am  
28 generally familiar with the RCB's day-to-day operations, business affairs and books and records.

29 2. All facts set forth in this Declaration are based on my personal knowledge, upon  
30 information supplied to me by people who report to me, upon information supplied to me by  
31 RCB's professionals and consultants, upon my review of relevant documents, or upon my opinion  
32 based on my experience and knowledge with respect to RCB's operations, financial condition and  
33 related business issues. The documents submitted herewith, referenced herein or otherwise relied  
34 upon by me for purposes of this Declaration are the business records of RCB, prepared and kept

1 in ordinary and regularly conducted business activity of RCB, and used by me for those purposes.  
2 If I were called upon to testify, I could and would testify competently to the facts set forth herein,  
3 and I am authorized to submit this Declaration on behalf of RCB.

4 3. The Debtor is the owner of five parcels of real property described below and on  
5 Schedule D to the Debtor's Schedules of Assets and Liabilities which will be filed shortly:

6 a. Pastoral/Meeting Center, 212 & 220 N. San Joaquin St, Stockton, CA.,  
7 APN 139-130-210 and APN 139-130-240.

8 b. Bishop's Residence, 205 E. Harding Way, Stockton, CA, APN 127-090-  
9 150.

10 c. Eucharistic Franciscan Srs. Residence, 1205 N. San Joaquin St, Stockton,  
11 CA, APN 139-030-290.

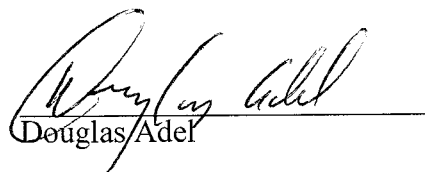
12 d. UOP Newman Center/St. John Vianney House, 4101 N. Manchester,  
13 Stockton, CA, APN 110-206-130.

14 e. Vacant Property, Approx. 15 Acres in Valley Springs, CA, APN 46-001-  
15 134.

16 3. This case is not a single asset real estate case as defined in 11 U.S.C. § 101(51B)  
17 because: a) the Debtor has five different distinct real property holdings; and (b) substantial  
18 business is conducted by the Debtor on three of those properties other than the business of  
19 operating the real property.

20 4. This declaration is filed pursuant to the Court's Order to (1) File Status Report; (2)  
21 Attend Preliminary Status Conference; and (3) Disclose Single Asset Real Estate filed on  
22 January 23, 2014.

23 I declare under penalty of perjury that the foregoing is true and correct. Executed on  
24 January 29, 2014, at Stockton, California.

25   
26 Douglas Adel  
27  
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